



Accessible Trial Balance Reports

Making trial balance reports functional

Trial balance reports are important when problems occur with the core or a member wants to double-check a specific charge, purchase or payment. Your members want immediate answers and your team wants an easier way to perform the process.

Improving the process with Trial Balance+

Trial Balance+ automates and simplifies the usage of trial balance reports by doing the following:

- Helping your team validate a member's balance.
- Storing old account history that often slows down the core.
- Automatically sifting through millions of records to find a specific transaction, which saves your team hours.
- Backing up account history, which is vital if your credit union changes to a new core.

Automating tedious tasks that use trial balance reports will free up your team's time to do what truly matters – to better serve your members.

**For more information, Contact us: (541) 752-5500
or info@imsintegration.com**