



## ***Account Opening Simplified***

### **Making account creation easy**

When people move to a new city, have a bad experience at a different financial institution, or decide to start a business, they will need to open a new account. During all of these events, they may need to fill out forms, visit offices and buy a few postage stamps to mail those forms.

These additional chores can be frustrating for your potential members, so why not make one thing on their plate easier?

### **Create an account on the go**

Your members can do just about everything online nowadays, so many expect to be able to create savings and checking accounts online. Doing so enables members to fill out forms anywhere on any device.

Online Account Opening fully integrates with your Keystone core, which means the moment an account is created, the core is updated. Plus, this integration enables the following for your new members:

- Apply for a new account and immediately receive account opening confirmation.
- Fund their new account through ACH, EFT and PayPal.
- Apply for new ATM cards, online banking, eStatements and more.

**For more information, Contact us: (541) 752-5500  
or [info@imsintegration.com](mailto:info@imsintegration.com)**